Press Release April, 16<sup>th</sup> 2008



# 2007

Sales: + 11.4%
Operating result: + 46%

IFRS in M€	2006	2007	Variation in %
Sales	1 302,5	1 450,4	+ 11,4 %
Operating result	44,1	64,4	+ 46,0 %
Earning before tax	38,7	58,0	+ 49,8 %
Net result (Group share)	25,6	37,4	+ 46,0 %
Net result per share (€)	2,28	3,32	+ 46,0 %

# Crit outperformed its market and reinforced its position of first independent temp. business company in France

In 2007, Group Crit sales amounted to €1 450, 4 M, posting an increase of 11.4% over the same period of 2006

In Temp. business, (89% of the total sales), sales amounted to € 1 288.4 M, posting an increase of 12.6% (+11% at constant scope)

In France, sales in Temp. business amounted to €1 191.3 €, showing an increase of 11%. Over the same period, temp. market grew by 6.5%. This performance confirms the new advances of the group in its offensive strategy to gain market shares.

Outside France, temp. business sales which benefits from integration of the 2006 acquisitions in Spain, increased by 38.2% to €97.1 M.

In multi-services business segment, the activity was in line with expectations with sales amounted to €170.2 M vs 169.4 in 2006

## Increase in results, reinforcement of the financial structure

The growth of the activity was coupled with a sustained increase in results. The operating result of the Group posted an increase of 46% to  $\leq$  64.4 M

In temp. business, the operating result increased by 66.2% to €59.9 M. Above the strong growth in activity, results of temp. business segment profited from the modification of the calculation of social contributions.

In multi services segment, the operating result amounted to €4.5 M integrating the stop of the activities of Drawing.

Earning before tax and net result (Group share) increased respectively by 49.8% and 46%.

With shareholder's equity of € 150.6 M, posting an increase closed to 30%, a cash flow from operations of € 44.9 M and a gearing of 0.5, the Group has a solid financial structure allowing an offensive strategy in 2008.

#### Dividend: + 20%

For the 2007 fiscal exercise, a dividend of 0.30 € per share, posting an increase of 20%, will be proposed at the shareholders group meeting of June, 23<sup>rd</sup>, 2008.

#### 2008 outlook:

#### Growth above the market

The group begins 2008 confidently.

On all its business segments, the beginning of year confirmed the favourable trend in the activities that already allows anticipating a two digits growth in Q1.

In airport activities, the group will fully benefit from the commercial successes of 2007 and the beginning of 2008 (total booking above €150 M).

### Increase in operating profitability

Beyond the growth, actions will be done to improve the profitability In temp. Business, the Group will profit from:

- . an increase in the network productivity
- . the development in direct recruitment business
- . the work done in Spain to restore solid profitability levels

In the multi-services segment, the Group will benefit from the recovery in Engineering and Maintenance activities initiated in H2, 2007 and from a strong dynamics in the airport business segment.

Group CRIT is one of the leaders in Temp business in France. Parallel to its core business, the group profits from a strong positioning in the sector of the Airport Assistance and from a business segment specialized in Engineering and Maintenance. Listed on compartment B of Euronext Paris, Group CRIT is part of indices CAC Mid&Small 190 and SBF 250.

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