

Acquisition of Tutor In Spain

On the 21st of April, Groupe CRIT signed the acquisition of Spanish temp. work company Tutor. With sales above € 17 million in 2005, a network of 14 branches, strong positions in industry and service sectors, Tutor will be a growth booster for the group in Spain. Already present in this country with a network of 5 branches showing a strong growth (+43 % in 2005), Group CRIT will fully benefit from the dynamic temp. work market in Spain.

2005 : Operating result +11,5 % Net result +20,6 %

IFRS in M€	2004	2005	Δ
Sales	1122,3	1174,8	+4,7 %
Operating result	37,8	42,2	+11,5 %
In % of sales	3,37 %	3,59 %	-
Earnings before taxes	32,4	37,2	+14,8 %
Net result	20,4	24,6	+20,6 %
Net result (Group share)	20,4	24,3	+19,5 %
Net result per share	1,81	2,16	+19,3 %

Sustained growth in all activities

In 2005, Group Crit sales increased by 4,7 % to 1,175 billion euros. This growth was purely organic and took place in all Group business segments.

Temp.Business: a year of growth and actions

Temp. Business sales amounted to €1,028 billion, showing an increase of 2.7%

2005 was a dynamic year with strategic actions engaged which will bear their fruits in 2006: selective openings of new branches (21 over the year), starting of direct recruiting business, strong growth of large accounts, launch of the new dematerialized administrative EDP system.

Multiservices business : solid growth vehicles

Airport: +29,6 %

Engineering & Maintenance: +21,6 %

With more than 13 % of 2005 Group sales, Multiservices business confirms its position of strong and recurrent growth vehicle.

In Airport business segment, the growth pace accelerated with sales at €94,7 million, posting an increase of 29,6 %.

19 pluri-annual contracts were signed in 2005.

Multiservices business also benefits from the sustained growth of its engineering & maintenance segment with an increase of 21,6 % at €50,2 million.

Press Release

Growth in result and margins

The sustained growth in activity combined with costs control generates a net increase in results. The operating result increases by 11,5% at €42,2 million. The operating margin then reaches 3,59 % of sales vs 3,37 % in 2004.

In Temp. Business, the operating result increases by 7,1 % at 35 M€ (3,41 % of sales vs 3,27 % in 2004). Group CRIT operating margin is one of the highest on the French market.

Airport business operating result increases by more than 72% to reach € 5 million, (5,25% of sales vs 3,95 % in 2004).

Earnings before taxes increase by 14,8 % and benefits from the decrease in interest expenses. Net result (Group share) increases by 19,5 % at € 24,3 million.

With a cash flow of operation before changes in w/c of €31,3 million and Net worth (Group Share) of € 92,8 million, the Group has a solid financial structure.

Dividend: +25 %

For the 2005 fiscal exercise, it will be proposed to the shareholders group meeting of 26th of June 2006, a dividend of 0,20 € per share, a growth of 25% vs 2004.

Outlook 2006: prepared for a new profitable growth

2006 should fully benefit from the actions engaged in 2005:

- Continuing opening of new branches in strong potential areas (20 programmed)
- Further development in Airport business with secured sales of €98 million over the year;
- Sustained growth in engineering & maintenance activities.

All conditions shoud be met to again achieve a profitable growth exercise.

Groupe CRIT is one of the Temp. Business leaders in France. Along with its core business, the Group benefits from a strong position in Airport services and presents in specialized engineering and maintenance businesses. Listed on segment B of Eurolist of Euronext Paris, Groupe Crit is a component of the CAC Mid&Small 190 and SBF 250.

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